Performance evaluation teaching in the age of cloud computing

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Myself, My Teaching & This Talk

- >15-year teaching experience in Italy and UK
  - Computing degrees at Imperial
    - Extensive training in Softw., Programming Lang., AI/ML
    - Project- and coursework-oriented teaching
  - Some teaching also at Politecnico di Milano, Italy
    - Very different, my observations mostly from UK system
- Most of this talk focuses on my performance evaluation and engineering (PE) teaching
- Goal: reflections on updating of performance topics at Imperial over a period of 10 years
  - Deeply subjective reflections, let's discuss!
Typical module @ Imperial/Computing

Module structure:
• 28 hours of frontal teaching (lectures and tutorials)
  • Relatively short, 4 hours a week for < 2 months
  • Lab time, where present, needs to fit the 28 hours
• 1-2 assessed coursework (cumulatively 15% of marks)
• 1 final exam (no oral examinations)

Teaching aids:
• Video recording
• EdStem for offline Q&A
• Some modules use flipped teaching
"Historical" performance module:

- Performance Analysis (1980s-2014)
  - Probabilistic modelling, queueing theory
  - Module ended due to staff retirement and lowering student numbers

- Performance Analysis (Half module, 2015)
  - Mean-value analysis only variant of earlier module

Issues with the above traditional modules:

- Decreasing student interest (optional classes)
- Decreasing ability to make applicability case
- Other taught modules in the degree getting more "hands-on"
- Started experiments on what worked and what did not
Performance Analysis Evergreens

- Operational analysis, queueing theory, Little's law

Think time $Z$

Queue-length/backlog $Q_i = X_i W_i = X R_i$

Idle jobs

$Q_i = X Z$

Response time law $R = N/X - Z$

Utilization law $U_i = X D_i$

Cycle time $C = N/X$

Image: Lazowska et al.
Classic PE Teaching

PE = Performance Engineer's Responsibilities

Requirements Analysis

System Design

Evolution

System Development

Operation

Testing

Deployment

PE: QoS objectives
PE: Compare Alternatives
PE: Monitoring, Logging, Profiling
PE: Load testing & Regression

PE: What-if-analysis
Capacity planning

PE: Monitoring & Bottleneck Identification

PE: Sizing and Resource Provisioning

How did the cloud change this?

Source: Microsoft

Capacity planning/sizing much easier now
The fading line between Dev & Ops

- DevOps practices (e.g., CI/CD)
- Microservices based architecture

Source: xenonstack.com
ICT Skill Evolution: the CMG case study

- CMG: historical PE practitioner conference

<table>
<thead>
<tr>
<th>2003</th>
<th>2023</th>
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<tbody>
<tr>
<td>Las Vegas, &gt;100 talks, crowded</td>
<td>Virtual (now called IMPACT), 33 talks</td>
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<td>Technology</td>
<td>Technology</td>
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<tr>
<td>- Windows, DBMS</td>
<td>- Cloud services</td>
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<td>- Sizing, ITIL, and planning</td>
<td>- Containers</td>
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<td>- Load testing</td>
<td>- Observability</td>
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<td>- Stochastic modeling</td>
<td>- Distributed tracing</td>
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<td>- Queueing &amp; simulation</td>
<td>- Continuous testing</td>
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<td>- Forecasting techniques</td>
<td>- AI-based methods</td>
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<td>- System configuration</td>
<td>- AI operationalization</td>
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Operational analysis & queueing brilliant, but what are they for now in ICT?
- Steady state? State is observed "continuously" & loads are highly volatile
- Fundamental laws (e.g., Little Q=XR)? We can monitor Q,X,R, etc. with ease!
- Forecasting? Capacity on demand & reactive methods are often good enough
Shall we stick to classic performance evaluation or change the way we teach the subject?

Shall we form to train the next generation of researchers or follow trends/market?

Let's look at history, surely there must have been times where teaching was "dogmatically" focused on the discipline rather than on the market...
Academia in the Middle Ages
Role of module lecturers

- Middle ages (U. Bologna, 1100 AD c.a.):
  - Lecturers funded by societies of students
  - Students paid to learn skills, they drove the definition of module contents (!)
  - Students could fine academics for low teaching performance (!)
  - Even then teaching was for the students not for the discipline!

- My take:
  - Student education should take precedence over passion for the research field, we should be ready to drop classic subjects!
  - Still important to shape the mindset through deep problems and methodological teaching
How my teaching changed as a result:

- **Performance Engineering (2016-)**
  - Hands-on exposure to cloud topics
  - Benchmarking, autoscaling, workload characterization
  - Hands-on lab experiments on Azure cloud

Methodological PE topics embedded in other modules:

- Simulation & Modelling
  - Discrete-event simulation, CTMCs, Poisson process, QNs, ...

- Probability & Statistics
  - DTMCs, Probabilistic modelling, Pareto, ...

- Scheduling & Resource Allocation
  - Deterministic scheduling (e.g., SRPT), workflows
  - Game theory, auctions
Some Cloud & PE teaching experiences

1. Configuration optimization
2. Resource allocation
3. Autoscaling
4. Workflow scheduling
Some Cloud & PE teaching experiences

1. Configuration optimization
2. Resource allocation
3. Autoscaling
4. Workflow scheduling
102 drpc.port: 3772
103 drpc.worker.threads: 64
104 drpc.max_buffer_size: 1048576
105 drpc.queue.size: 128
106 drpc.invocations.port: 3773
107 drpc.invocations.threads: 64
108 drpc.request.timeout.secs: 600
109 drpc.childopts: "-Xmx768m"
110 drpc.http.port: 3774
111 drpc.https.port: -1
112 drpc.https.keystore.password: ""
113 drpc.https.keystore.type: "JKS"
115 drpc.authorizer.acl.filename: "drpc-auth-acl.yaml"
116 drpc.authorizer.acl.strict: false
117
118 transactional.zookeeper.root: "/transactional"
119 transactional.zookeeper.servers: null
120 transactional.zookeeper.port: null
121
122 ## blobstore configs
123 supervisor.blobstore.class: "org.apache.storm.blobstore.NimbusBlobStore"
124 supervisor.blobstore.download.thread.count: 5
125 supervisor.blobstore.download.max_retries: 3
126 supervisor.blobstore.download.max_size.mb: 10240
127 supervisor.blobstore.cleanup.interval.ms: 600000
128
Topic: Configuration optimization

- E.g.: Apache Cassandra avg read latency (1024 configs)
Gaussian process (GP):
- Non-parametric model, essentially a distribution over functions
- Effective modelling of known information (or lack thereof)
Reflections on Config. Optim. Teaching

+ Problem easy to understand for students
+ Data-driven subject has an appeal to students
+ Tight link to benchmarking
+ Good topic to teach Design-of-Experiments, good books:
  • Jain, The Art of computer systems performance analysis, Wiley
  • Liljia, Measuring Computer Performance, CUP
  • Kounev et al., Systems Benchmarking, Springer

+ Easy to setup coursework, e.g., optimize on/off options (e.g., hyper-threading ON or OFF, VM resources, program parameters)

− State-of-the-art is progressively diverging towards methods like Bayesian optimization that require ML background (e.g., GPs)
− Difficult to setup challenging exam questions, DoE often involves mechanical calculations
− More advanced exercises somewhat more AI/Stats. than CS
Some Cloud & PE teaching experiences

1. Configuration optimization
2. Resource allocation
3. Autoscaling
4. Workflow scheduling
PE Topic: resource allocation

• Instance matching in model-based DevOps

Challenges: configuration optimization, automatic instance matching, ...
Example: Cloud Load-Balancing

- Weights = Visits
- Jobs = User sessions
- Optimal weights found with an optimization program:

$$\max X$$

subject to:

$$X = B - S_{\text{approx}}(N, Z, D_i)$$

$$D_i = V_i S_i$$

$$V_1 + V_2 + V_3 = 1$$

$$V_1, V_2, V_3 \geq 0$$
Example: Cloud Load-Balancing

System Throughput $X$ (req/s)

- Weights proportional to number of cores: Ignores $N$, $Z$ and $Si$
- Weights proportional to core speed: Ignores $N$, $Z$
- Weights chosen by B-S optimisation program: Takes into account $N$, $Z$ and $Si$

Reflections on Res. Allocation Teaching

Analytical or simulation models intuitively needed

Easy to define simple but rich stochastic models, e.g:

- Heterogeneous resources (e.g., queue rates)
- SLA percentile constraints (e.g., response time distributions)
- Bare metal contention (e.g., multi-tenancy/multi-class)

Numerical solution methods (e.g., AMVA) require extensive background (e.g., operational analysis, single-class/multiclass QNs)

Requires some nonlinear optimization background (e.g., KKT conditions, metaheuristics, …)

May require concepts of multiclass inference (e.g., linear regression of service demands, ….)

Difficult to setup search-based exam questions
Some Cloud & PE teaching experiences

1. Configuration optimization
2. Resource allocation
3. **Autoscaling**
4. Workflow scheduling
Example: predictive autoscaling

I ask my students:
• Why do we need predictive modeling?
• Could reactive autoscaling be enough?

Cassandra autoscaling: with cost of data synch.

Unpredictability of horiz./vert. scaling effects in microservices

Table 1: Two cases where the front-end microservice is the bottleneck

<table>
<thead>
<tr>
<th>Case</th>
<th>System Workload</th>
<th>Front-end Config.</th>
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<tbody>
<tr>
<td></td>
<td>Request Distribution</td>
<td>Conc. Users</td>
</tr>
<tr>
<td>A</td>
<td>Home 57% 29% 14%</td>
<td>1000 4000</td>
</tr>
<tr>
<td>B</td>
<td>Catalog 57% 29% 14%</td>
<td>1000 4000</td>
</tr>
</tbody>
</table>

(a) Case A
(b) Case B
Reflections on Autoscaling teaching

+ Easy to link with forecasting, queueing modelling and control theory
+ Methods from control/forecasting simple and easy to examine
+ Several students displayed significant excitement

- Slides need regular updates as technologies evolve
- Difficult to setup a hands-on experience
- Specific elements of the theory are a little shallow (e.g. rule-based autoscaling)
- Forecasting (e.g., ARMA) and control theory methods somewhat more suited to EE than CS students
Some Cloud & PE teaching experiences

1. Configuration optimization
2. Resource allocation
3. Autoscaling
4. Workflow scheduling
Example: workflow scheduling

Critical paths in workflows

Parallel machine scheduling

Preemptive vs non-preemptive jobs
Reflections on Workflow sched. teaching

+ Excellent appeal to students, they see they are important
+ Used in the real world
+ Exposure to practical NP-hardness issues
+ Easy to pair with metaheuristics, which our students love
+ Coursework based on Azure Functions
+ Results of SIGMETRICS people (e.g. Muntz-Coffman)

- Large volume of demands for individual projects
- Mostly deterministic modelling
- Difficult to broaden to workflow management engines
Final thoughts & recap

• The performance community used to have a "unified" theory based on queueing and OA, no longer the case.
• PE is too empirical at times. Theory remains important to shape student intuitions and understanding.
• Cloud engineering problems richer and more exciting than traditional sizing problems
• Academic cloud credits an easy way to engage students in hands-on measurements
• Frontal teaching hours a hurdle to PE teaching in systems like the UK (not enough time for full background)
• Easier for me to spread PE problems and techniques in other modules than having a single PE class